

# CLEAR TRIAL® PORTFOLIO PLANNING

ClearTrial Plan Enterprise Edition



## ADVANCED VISIBILITY FOR FAST, ACCURATE AND FLEXIBLE PORTFOLIO PLANNING

ClearTrial® Portfolio Planning lets you quickly and easily roll up protocol-level study plans into portfolios – providing instant visibility to budgets, resource requirements, and timelines across a program, business unit, therapeutic indication, region, service provider and more.

### Rapid Scenario Planning™ at the Portfolio or Program Level

With ClearTrial Portfolio Planning, you can make fast and proactive decisions about your development programs by quickly and easily creating “what-if” scenarios for adding, removing, or delaying studies.

In seconds, you can

- Aggregate multiple studies into a program/portfolio view or long-range plan
- Generate comprehensive budget, resource, and timeline reports
- Add or remove studies from a portfolio
- Modify study start dates
- Adjust study probabilities

### Effortless Resource Demand Forecasting Across Your Organization

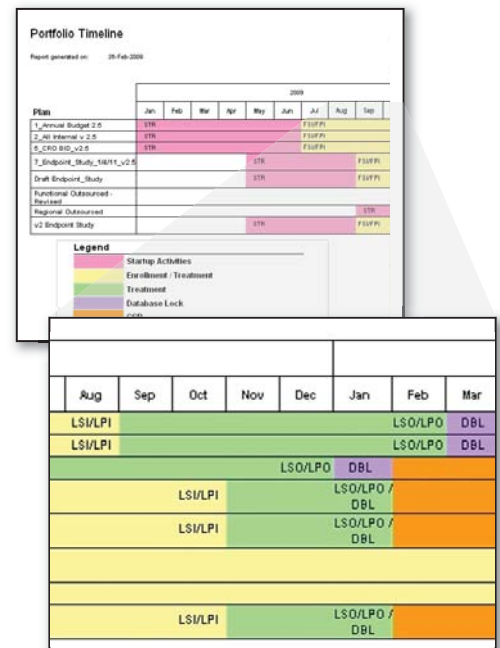
You can easily identify areas of heavy FTE utilization, enabling you to proactively hire or contract for additional resources – or modify study start dates to smooth out the resource utilization. Instantly see the budget and resource impact of dropping or delaying a study or group of studies. Immediately assess the result on hours and fees, by month, of outsourcing all monitoring, and more.

### Integrated Roll-up Increases Accuracy and Speed

ClearTrial Portfolio Planning can eliminate errors in the time-consuming re-keying exercise of manually rolling-up multiple study plans. And when protocol-level assumptions and timelines change, the software *automatically updates your portfolio forecast in seconds.*

From the embedded clinical intelligence that is unique to ClearTrial software, you get *more accurate*

- Monthly and quarterly budget forecasts including major task and provider costs
- Resource forecasts including hours and FTEs for specific resources
- Project milestones date forecasts and timelines for all studies in a portfolio



Get visibility to key milestones in your portfolio to quickly identify budget and resource peaks and gaps.

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## Flexibility to Support Your Business Objectives and Processes

Because ClearTrial software enables you to build and assess portfolios along any clinical development dimension, you can adapt quickly to changing situations.

- In minutes, build and compare portfolios for multiple long-range planning scenarios
- Assign probability weighting to in-licensing and out-licensing deals and later-stage studies that are dependent on early study success
- Assess *program-level* outsourcing strategies
- Support stage-gate decision-making for portfolio management
- Evaluate portfolios by program, business unit, therapeutic indication, service provider, region, or any other dimension

## Gain Greater Visibility to Your Most Challenging Clinical Planning Questions

ClearTrial Portfolio Planning will provide you with fast, accurate answers to questions such as

- What does my 5-year budget look like if I outsource everything?
- How much will my costs be in Year 3 for each indication? Year 5?
- When will we need to hire or contract for more CRAs? Should we outsource some study functions instead? What are the cost implications of each approach?
- What's the budget impact of dropping a therapeutic indication?
- How will an out-licensing deal in Year 2 affect the rest of the portfolio?

ClearTrial software is fast and easy to use, yet maintains the flexibility to support your standard operating practices. With 125 documented study assumptions, support for over 150 therapeutic indications and 70 countries, and driven by its powerful scenario planning engine, ClearTrial empowers you with advanced visibility to your clinical trials.

**Monthly Budget**

Report generated on: 25-Feb-2009  
All costs are displayed in US dollars.  
Note: Inflation has been added to the costs in this report.  
Provider(s): Major CRO, Medium CRO, Niche CRO, Premium CRO, Sponsor Inc

		2009						
		Jan	Feb	Mar	Apr	May	Jun	Jul
APO Dematology	CAPO Dematology 1	179,959	195,244	188,233	179,862	175,519	188,289	148,358
APO Budget	APR_Executives/Stat_GA	0	0	0	0	0	0	0
Acetamin	2_Shipment_Study_14611_v2.0	0	0	0	0	232,412	213,438	239,952
Clarity	4_Fully Outsourced to Major CRO_v2.0	1,224,254	874,328	989,018	826,791	828,588	1,021,982	2,096,928
WU-001	WU Plan - v1	1,287,889	1,022,846	1,148,828	1,088,727	1,138,266	1,114,711	1,074,388
<b>Total for All Studies</b>		<b>2,462,201</b>	<b>2,098,227</b>	<b>2,301,879</b>	<b>2,210,386</b>	<b>2,471,844</b>	<b>2,828,229</b>	<b>3,510,181</b>

Get accurate monthly and quarterly budgets across a group of studies, with changes to underlying studies reflected automatically in the portfolio monthly budget report.